

Project sponsor

Financing request - Checklist

I. What information do I need to prepare?

1. Overview of the Project

- Name of project sponsor and borrower (if available including SPV and UBO)
- Project title, location and asset class
- Status of building permission
- Description of the project

2. Project Characteristics

- Size of plot and buildings in m²
- Revenue projections
- ESG Compliance

3. Project Costs

- Total project costs
- Cost elements according to DIN 276 or ÖNORM B 1801
- ESG Compliance

4. Financing Request

- Financing structure including
 - Equity provided in the project
 - Financing requested from Layer Finance
 - Other sources of financing
- Subsidies for the project
- Repayment of funding

5. Project Background

- Milestones
- Project participants
- Track Record of Project Sponsor

II. What documents do I need to prepare?

1. Project Teaser

The teaser is a concise project description that provides information about the project and enables investors to get a picture of it. It usually contains all the relevant information about the project, such as location, size, infrastructure, description of the project, etc., as well as pictures of the current situation and visualisations of the plans.

2. Project Pictures

Please prepare high quality pictures or renderings of your project.

3. Financial Plan

The financial plan includes information about the project costs (structured according to the standards DIN 276 or ÖNORM B1801), as well as as well as expected sales prices or yields and a liquidity plan outlining the cash flows over the course of the projects.

4. Organizational Chart

The organizational chart provides an overview of the company structure in the project (e.g. holding and SPV) and also provides information on the Ultimate Beneficial Owner (UBO).

Optional Documents:

- Termsheet of senior loan
- Expert opinions on the project
- Land register extract
- Building permit
- Sales material
- Project related research or studies
- References